

RATING FACTORS AND BONUS POINTS

Below are the Rating Factors and Bonus Points and the corresponding application Exhibits that will be reviewed to determine the ratings and the eligibility for bonus points:

1. CAPACITY OF THE APPLICANT AND RELEVANT ORGANIZATIONAL STAFF (Exhibit References: Exhibits 2, 3(a), 3(b), and 3(e))

In rating this factor, HUD will consider the extent to which the application demonstrates your ability to develop and operate the proposed housing on a long-term basis, considering the following: **(25 points)**

- (a) The scope, extent and quality of your experience in providing housing or related services to those proposed to be served by the project and the scope of the proposed project (i.e., number of units, services, relocation costs, development, and operation) in relationship to your demonstrated development and management capacity as well as your financial management capability. **(15 points)**
- (b) The scope, extent and quality of your experience in providing housing or related services to minority persons or families. **(10 points)**

2. NEED/EXTENT OF THE PROBLEM (Exhibit References: Exhibits 4(a) and 4(b))

In determining the extent to which there is a need for funding the proposed supportive housing project to address a documented problem in the target area, HUD will consider the extent of the need for the project in the area based on a determination by the HUD Office. This determination will be made by considering your evidence of need in the area, as well as other economic, demographic, and housing market data available to the HUD Office. HUD will also view more favorably those applications which establish a connection between the proposed project and the Community's Analysis of Impediments to Fair Housing Choice (AI) or other planning document that analyzes fair housing issues and is prepared by a local planning or similar organization. **(15 points)**

3. SOUNDNESS OF APPROACH

(Exhibit References: Exhibits 2(d) (811 only), 4(c), 4(d) and 4(e))

In determining the quality and effectiveness of the project as well as the relationship between the project, the community's needs and purposes of the program funding, HUD will consider: **(40 points)**

Section 202

- (a) The proximity or accessibility of the site to shopping, medical facilities, transportation, places of worship, recreational facilities, places of employment, and other necessary services to the intended tenants, adequacy of utilities and streets, freedom of the site from adverse environmental conditions, and compliance with site and neighborhood standards. **(15 points)**

- (b) The suitability of the site from the standpoints of promoting a greater choice of housing opportunities for minority elderly persons/families (Section 202) or minority persons with disabilities (Section 811) and affirmatively furthering fair housing. **(10 points)**
- (c) The extent to which the proposed design will meet the special physical needs of elderly persons the housing is expected to serve. **(3 points)**
- (d) The extent to which the proposed size and unit mix of the housing will enable you to manage and operate the housing efficiently and ensure that the provision of supportive services will be accomplished in an economical fashion. **(3 points)**
- (e) The extent to which the proposed design of the housing will accommodate the provision of supportive services that are expected to be needed, initially and over the useful life of the housing, by the category or categories of elderly persons the housing is intended to serve. **(3 points)**
- (f) The extent to which the proposed supportive services meet the identified needs of the anticipated residents **(3 points)**
- (g) The extent to which you demonstrated that the identified supportive services will be provided on a consistent, long-term basis. **(3 points)**

Section 811

- (a) (1) Site approvability - The proximity or accessibility of the site to shopping, medical facilities, transportation, places of worship, recreational facilities, places of employment, and other necessary services to the intended tenants; adequacy of utilities and streets, and freedom of the site from adverse environmental conditions (based on site visit for site control projects only); and compliance with site and neighborhood standards in 24 CFR 891.125. **(10 points)**
- (2) Site control - If your application contains legally acceptable site control for all proposed sites and all of the proposed sites are approvable (i.e., receive a score of 1 or higher on Criterion (a)(1) above), your application will receive 5 points for site control. **(5 or 0 points)**
- (b) The suitability of the site from the standpoints of promoting a greater choice of housing opportunities for minority persons with disabilities and affirmatively furthering fair housing. **(10 points)**
- (c) The extent to which the proposed design will meet the special needs of persons with disabilities the housing is expected to serve. **(5 points)**
- (d) The extent to which the proposed design of the project and its placement in the neighborhood will facilitate the integration of the residents into the surrounding community. **(5 points)**
- (e) Your board includes persons with disabilities (including persons who have disabilities similar to those of the prospective residents). **(5 points)**

4. LEVERAGING RESOURCES

(Exhibit References: Exhibits 3(a), 3(b), 3(c) and 3(d))

In determining your ability to secure other community resources which can be combined with HUD's program resources to achieve program purposes, HUD will consider: **(10 points)**

- (a) The extent of local government support (including financial assistance, donation of land, provision of services, etc.) for the project. **(5 points)**
- (b) The extent of your activities in the community, including previous experience in serving the area where the project is to be located, and your demonstrated ability to enlist volunteers and raise local funds. **(5 points)**

5. COMPREHENSIVENESS AND COORDINATION

(Exhibit References: Exhibits 3(f), 3(g), 3(h) and 3(i))

In determining the extent to which you coordinated your activities with other known organizations, participated or promoted participation in the community's Consolidated Planning process, and are working towards addressing a need in a holistic and comprehensive manner through linkages with other activities in the community, HUD will consider: **(10 points)**

- (a) Your involvement of elderly persons, particularly minority elderly persons (Section 202) persons with disabilities (including minority persons with disabilities) (Section 811), in the development of the application, and your intent to involve elderly persons, particularly minority elderly persons (Section 202) persons with disabilities (including minority persons with disabilities)(Section 811), in the development and operation of the project. **(4 points)**
- (b) The extent to which you coordinated your application with other organizations to complement and/or support the proposed project. **(2 points)**
- (c) The extent to which you demonstrate that you have been actively involved or, if not currently active, the steps you will take to become actively involved in the community's Consolidated Planning process to identify and address a need/problem that is related in whole or part, directly or indirectly, to the proposed project. **(2 points)**
- (d) The extent to which you developed or plan to develop linkages with other activities, programs or projects related to the proposed project to coordinate your activities so solutions are holistic and comprehensive **(2 points)**

BONUS POINTS

(Exhibit References: Exhibits 1 and 7(j))

Location of proposed site in a high performing Federally designated EZ/EC community that will serve residents of the EZ/EC and is consistent with the strategic plan of the EZ/EC. **(2 bonus points)**